

INDIVIDUAL FINANCIAL STATEMENT

Lender: Wheeler County John Logan Revolving Loan Fund

Name: _____ Date of Birth: _____

Address: _____ Zip Code: _____

CHECK AS APPLICABLE

- Individually, without a co-signer or guaranty of a relative or other person(s) or entity.
- Jointly, with the co-signature or guaranty of one or more persons or entities.

NAMES OF OTHER PERSON(S) OR ENTITY(IES)

PLEASE INDICATE OR PROVIDE EXPLANATIONS RELATING TO ANY ASSETS OWNED JOINTLY OR BY A TRUST OR LIABILITIES OWED WITH OTHERS. (ATTACH SCHEDULES AND EXPLANATORY NOTES IF NECESSARY.)

STATEMENT OF FINANCIAL CONDITION AS OF _____

ASSETS	AMOUNT	LIABILITIES	AMOUNT
Schedule A	\$	Schedule G	\$
Cash		Notes & Loans Payable	
Banks/Savings/Loans		(Other Than Real Estate)	
		Notes Payable to Banks	
		Notes & Loans Payable (Oth.)	
Schedule B	\$	Schedule C	\$
Stocks & Bonds		Insurance Loans	
Marketable Securities			
Others			
Tax	\$		\$
Tax Refund Due		Taxes Owed	
Schedule C	\$	Schedule H	\$
Insurance		Accounts & Bills	
Cash Value		Payable	
Schedule D	\$	Bankcharge Cards	
Accounts & Notes		Open & Revolving Accts	
Receivable		Other	
Schedule E	\$	Schedule E	\$
Real Estate		Real Estate Payable	
Residence(s)		Residence(s)	
Unimproved Land		Unimproved Land	
Income Property(s)		Income Property(s)	
Other		Other	
Schedule F	\$	Schedule I	\$
Other Assets		Other Liabilities	
Other Assets			
Personal Property			
Total Assets	\$	Total Liabilities	\$
Net Worth (Difference Between Total Assets and Total Liabilities)			\$

Schedule A			CASH LOCATION AND STATUS OF BANK ACCOUNTS						
CKNG	CD'S	SVING	Balance	Interest Rate Paid to You	Date C.D. Matures	Is This Acct. Pledged for a Loan?	Balance of Loan	Maturity Date of Loan	
			Total \$				Total \$		

Schedule B		STOCKS AND BONDS (Include interests in Any Closely Held Business)						
Description	No. Shares	Registered in Name of			Price per Share	Total Value	Purchased margin/pledged	
		Total \$				Total \$		

Schedule C			Life Insurance			
Insured	Primary Beneficiary	Face Amount	Actual Cash Value	Loans on Policy	Name of Company	Location of Office
		Total \$	\$	\$		

Schedule D			ACCOUNTANTS AND NOTES RECEIVABLE			
Owner(s)	Due From	Address	Collateral	Maturity Date	How Payable	Location of Office
					\$ per	
					\$ per	
					\$ per	
					\$ per	
					\$ per	
					\$ per	
		Total \$				

Schedule E		REAL ESTATE			
Parcel No.	Description	Address/Location	Owner(s)	Date Acquired	
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					

Applicant Signature:

I affirm that the information contained in this financial statement is true, complete and accurate and that the Wheeler County John Logan Revolving Loan Fund is relying on this information if it makes the requested loan. The Wheeler County John Logan Revolving Loan Fund is authorized to make any investigation of my credit and employment status, either directly or through any agency employed by the Wheeler County John Logan Revolving Loan Fund. The Wheeler County John Logan Revolving Loan Fund may disclose to any other interested parties their experience with my loan account. The Wheeler County John Logan Revolving Loan Fund may keep this information, even if it decides not to make the loan to me.

Applicant Signature

Date

Co-Applicant Signature

Date